



Patient Information Form

Last Name: _____ First Name: _____ MI: _____

Status: S M W D

Address: _____

Home Phone: _____ Cell Phone: _____

Work: _____

DOB: _____ Age: _____ SEX: _____ Social Security #: _____

Email Address: _____

Ethnicity: Hispanic or Latino Non-Hispanic or Latino Other Decline

Race: American Indian or Alaska Native Asian Black or African American

Native Islander or another Pacific Native White Other

Out Of State Address _____

City ,State ,Zip: _____ Home Phone: _____

Emergency Contact name: _____ Phone Number: _____

Relationship to the Patient: _____

PLEASE GIVE THE FRONT DESK YOUR INSURANCE CARDS / PHOTO ID TO COPY FOR YOUR FILE

Referring Physician: _____

Primary Physician: _____

Primary Insurance: _____

Policy Number: _____

Insured's Name: _____

Relationship to patient: _____

Date of Birth: _____

SS #: _____

Secondary Insurance: _____

PolicyNumber: _____

ASSIGNMENT OF BENEFITS: (Allows us to file for your insurance) I hereby assign all medical, to include major medical benefits which I am entitled including Medicare and private insurance and any other health plans to: Discover Health. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is valid as the original. I understand that I am financially responsible for all charges whether paid by said insurance. I hereby authorize said assignee to release all information necessary to secure payment. I authorize Discover Health to download my medication history and RX benefits into my account from an RX clearinghouse.

Signed: _____ Date: _____

PREVIOUS SURGERIES/DATES: 1) _____ 3) _____
 2) _____ 4) _____

ARE YOU EXPERIENCING ANY OF THE FOLLOWING? (Place by applicable items)

- | | | | | |
|--|---|---|---|--|
| <input type="checkbox"/> Headache | <input type="checkbox"/> Sleep w/ head elevated | <input type="checkbox"/> Diarrhea | <input type="checkbox"/> Urinary incontinence | <input type="checkbox"/> Dizzy spells |
| <input type="checkbox"/> Earache | <input type="checkbox"/> Swollen ankles | <input type="checkbox"/> Blood in stool | <input type="checkbox"/> Excessive thirst | <input type="checkbox"/> Blackouts |
| <input type="checkbox"/> Sore throat | <input type="checkbox"/> Rapid or irregular pulse | <input type="checkbox"/> Weight gain | <input type="checkbox"/> Excessive appetite | <input type="checkbox"/> Joint pain |
| <input type="checkbox"/> Sinus trouble | <input type="checkbox"/> Cough Abdominal | <input type="checkbox"/> Weight loss | <input type="checkbox"/> Double vision | <input type="checkbox"/> Back pain |
| <input type="checkbox"/> Hoarseness | <input type="checkbox"/> pain | <input type="checkbox"/> Urine burns | <input type="checkbox"/> Trouble walking | <input type="checkbox"/> Muscle aches |
| <input type="checkbox"/> Eye problems | <input type="checkbox"/> Nausea/Vomiting | <input type="checkbox"/> Blood in urine | <input type="checkbox"/> Trouble talking | <input type="checkbox"/> Abnormal bruising |
| <input type="checkbox"/> Chest pain/pressure | <input type="checkbox"/> Trouble swallowing | <input type="checkbox"/> Frequent urination | <input type="checkbox"/> Numbness anywhere | <input type="checkbox"/> Abnormal bleeding |
| <input type="checkbox"/> Short of breath | <input type="checkbox"/> Constipation | <input type="checkbox"/> Difficulty w/ stream | <input type="checkbox"/> Weakness | |

YOUR PAST HISTORY Please if you have ever had:

- | | | | | |
|---|---|--|---|--|
| <input type="checkbox"/> Heart rhythm problem | <input type="checkbox"/> Blood clots in lungs | <input type="checkbox"/> Ulcer | <input type="checkbox"/> Cancer | <input type="checkbox"/> Thyroid trouble |
| <input type="checkbox"/> Heart attack | <input type="checkbox"/> Heart valve problem | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Colitis | <input type="checkbox"/> Diabetes |
| <input type="checkbox"/> Heart failure | <input type="checkbox"/> TB | <input type="checkbox"/> Head injury | <input type="checkbox"/> Kidney trouble | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Angina | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Prostate trouble | <input type="checkbox"/> Lupus |
| <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Asthma | <input type="checkbox"/> Pancreatitis | <input type="checkbox"/> Seizures | <input type="checkbox"/> Abnormal bleeding |
| <input type="checkbox"/> Blood clots in legs | <input type="checkbox"/> Anemia | <input type="checkbox"/> Gallbladder trouble | <input type="checkbox"/> Stroke | <input type="checkbox"/> Diverticulitis |

YOUR CURRENT MEDICINES, INCLUDING DOSAGE AND FREQUENCY: (May attach a list)

WHAT DRUG OR ENVIRONMENTAL ALLERGIES DO YOU HAVE? _____

SOCIAL HISTORY: (Please Check All That Apply)

- | | | | | |
|--|-----------------------------------|---------------------------------------|-------------------------------------|--------------------------------------|
| Tobacco Use | Alcohol Use | Drug Use | Caffeine Use | Exercise |
| <input type="checkbox"/> Never | <input type="checkbox"/> None | <input type="checkbox"/> None | <input type="checkbox"/> None | <input type="checkbox"/> None |
| <input type="checkbox"/> Quit—When _____ | <input type="checkbox"/> Socially | <input type="checkbox"/> Marijuana | <input type="checkbox"/> Occasional | <input type="checkbox"/> 1 - 2x week |
| <input type="checkbox"/> Cigarettes—Pack/Day _____ | <input type="checkbox"/> Daily | <input type="checkbox"/> Amphetamines | <input type="checkbox"/> Daily | <input type="checkbox"/> 3 - 4x week |
| <input type="checkbox"/> Pipe | | <input type="checkbox"/> Other | | <input type="checkbox"/> 5 - 7x week |
| <input type="checkbox"/> Cigars | | | | |
| <input type="checkbox"/> Chewing Tobacco | | | | |
| How many years? _____ | | | | |

FAMILY HISTORY: Does any direct relative have:

- | | | | | |
|------------------------------------|---|--|--|--|
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Allergic condition | <input type="checkbox"/> Lung cancer | <input type="checkbox"/> TB | <input type="checkbox"/> Heart problem before age 60 |
| <input type="checkbox"/> Emphysema | <input type="checkbox"/> Diabetes | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Sleep disorders | |

PHARMACY: _____

Address: _____ Phone: _____ Fax: _____

Print: _____

Date: _____

Sign: _____



No Show/Late Cancellation Policy

We strive to provide excellent medical care to all our patients. To do so effectively and efficiently, we have an appointment cancellation policy that applies to new and existing patients of the practice.

We understand that situations arise in which you must cancel your appointment. It is, therefore, requested that if you must cancel your appointment, give our office at least 24-hour's notice for the appointment and 48- hours' notice for testing. This will allow us to offer that time to another patient on our waitlist.

To remain consistent with our mission, we have instituted the following policy.

- ❖ A “No-Show,” “No-Call,” or missed appointment without proper 24-hour 48-hour notification may be assessed a fee.
 1. **First missed appointment** – You will receive a phone call informing you of your missed appointment with the opportunity to reschedule.
 2. **Second missed appointment** - Any established patient who fails to show or cancels/reschedules an appointment with no 24-48-hour notice will be charged a \$50.00 fee.
 3. **Third missed appointment** - If a third, No Show or cancellation/reschedule with no 24–48-hour notice will be charged a \$50.00 fee.
 4. **Fourth missed appointment** - You will be notified of your fourth missed appointment and may be subject to dismissal from the practice at the physician's discretion.
- ❖ This fee is NOT billable to your medical insurance.
- ❖ If you are 15 or more minutes late, the appointment may be canceled and rescheduled.
- ❖ As a courtesy, we make reminder calls for appointments one or two days in advance. Please note that if a reminder call or message is not received, the cancellation policy remains in effect.

Follow-up appointment: \$50
New Patient Sleep/Weight Consultation: \$100
Sleep Study: \$250
Sleep Study and MSLT: \$500
Home Sleep Test: \$100

Financial Responsibility

I understand that all applicable copayments and deductibles are due at the time of service. I agree to be financially responsible and pay in full for all charges not covered by my insurance company. I authorize my insurance benefits to be paid directly to Florida Sleep Specialist/Discover Health for services rendered. I authorize Florida Sleep Specialists/Discover Health representatives to release pertinent medical information to my insurance company when requested or to facilitate payment of a claim.

This signature will act as a lifetime authorization for Medicare.

I have read and understood the above Financial Policy and agree to meet all financial obligations.

Patient Name (Please Print)

Patient Signature

Date of Birth

Today's Date

Patient Name (Please Print)
(If other than the patient)

Patient Signature

Date of Birth

Today's Date



HIPAA Disclosure Agreement & Disclosure information

Do we have permission to leave the following on your Phone, E-mail, or text message?

*Appointment Information	YES	NO
*Medical Information	YES	NO
*Billing Information	YES	NO
*Contact you at work	YES	NO

Other than my physicians, I authorize the following person(s) to receive information regarding my medical condition, appointments, and billing:

I would like to receive information/sign up for the Patient online Healthcare Portal: YES NO

I understand that the person or entity receiving authorized information is not a health plan or health care provider covered by federal privacy regulations, the authorized information may be disclosed by the recipient and may no longer be protected by federal or state law.

I understand that I may revoke this (HIPPA) authorization and that my refusal to sign in no way affects my treatment, payment, enrollment in a health plan or eligibility for benefits.

I hereby acknowledge that I received Discover Health's Notice of Privacy Practices.

Name of Patient (please print): _____

Patient Signature: _____

Date: _____



RECORDS RELEASE

Name: _____

D.O.B: _____

Date: _____

I hereby authorize use or disclosure of protected health information about me as described below for the purpose of continuity of care:

____ Past Sleep Studies

____ X-ray

____ CT Scans

____ Office Notes

____ Labs

____ Other:

Facility/Physician Name: _____

I understand this authorization may be revoked by me at any time except to the extent the information has already released.

Signature



Weight Management History

Name: _____ Date: _____

- Purpose of visit: *Why are you seeking this visit?* (for example, I am seeking help to lose weight because of weight related complications, inability to lose weight by other means, desire for professional guidance to lose weight in a healthy manner).

- When did your weight become a problem (year/age of onset)?

- What were the circumstances at that time? (*for example: following childbirth, new job, a particular life stress*)

- Do you have (have you had) any of the following complications/comorbid conditions (circle those that apply):

Diabetes	High Blood Pressure	High Cholesterol	Heart Disease
Arthritis	Depression	Anxiety	Sleep Apnea
GERD	Stroke/mini-stroke	Blocked Arteries	Heart Attack
Pre-diabetes	Dementia	Cancer	Migraine
Gall Bladder	Gout	Varicose Veins	Blood Clots
Low testosterone	PCOS	Heavy Periods	

- Have you dieted to lose weight? Yes/No

DISCOVER HEALTH

- Are you currently dieting? Yes/No
- What type of eating plan works well for you? (*low carb, vegetarian, balanced reduced calorie, low fat, Paleo, meal replacements*)

- Do you have any religious or personal food restrictions, including food allergies/sensitivities)? (*kosher, vegan, lacto-ovo vegetarian, gluten free, lactose intolerance*):

- Have you lost more than 20 pounds through dieting at any time in your life? If so, list when, weight lost, method, and long-term result:
For example: 1989, lost 60# by diet and exercise, kept off for 3 years.

- Have you ever taken weight loss prescription medication? If so please list when, and what was the effect, and any side effects.

- Have you had weight loss surgery? If so, what procedure, and when. If you have not had surgery, but have contemplated surgery, please describe:

- Did you have trouble with your weight as a child? As a teen?:

- Is there any history of physical, sexual, or emotional abuse? _____
- Have you ever been diagnosed with an eating disorder? _____

DISCOVER HEALTH

- On a scale of 0-10, how do you rate your desire to make changes in your weight and health? (0= I don't want to make change, 10= I am 100% motivated to make changes).

- On a scale of 0-10, how do you rate your readiness to make changes at this time: (0= not at this time, 10= I am 100% ready to do what it takes). _____
- Do you ever eat in excess, beyond what you know is healthy, and feel compelled to do so or have difficulty stopping? _____
 - Do you do so in secret? _____
 - Do you feel guilty or remorse later? _____
- On a scale of 1-10, please indicate to degree to which each of the following applies to you:
 - Hunger is a strong motivator of my eating habits: _____
 - Once I start eating, I have difficulty stopping: _____
 - I cannot resist temptation to eat certain foods: _____
 - I have strong cravings for certain foods: _____
 - I cannot have certain foods in my home / environment: _____
 - I give in easily to temptation to eat: _____
 - When in social environments, I have trouble adhering to my plan: _____
 - Family events, holidays, and traditions are trigger times: _____
 - I eat out of boredom: _____
 - I eat due to stress, or to help calm anxiety: _____
 - I eat out of fear of getting hungry: _____
 - I have trouble limiting my intake if I haven't eaten in several hours: _____
 - I have increased craving in the evening: _____
 - I can tell the difference between true hunger vs. want to eat: _____
 - I often eat even though I am not hungry: _____

DISCOVER HEALTH

- Are you frustrated with yourself that you cannot control your weight? _____
- If appropriately recommended for you, do you have any reservations about weight loss medication? _____
- What is your weight loss goal?

- Sleep quality (*Skip this section if you we are treating you for sleep disorders*).
 - What is your typical bedtime? _____
 - What is your typical wake time? _____
 - How long does it take to fall asleep? _____
 - How many times do you awaken in the night? _____
 - Is your sleep refreshing? _____
 - Do you snore? _____
 - Have you been told you stop breathing in your sleep? _____
 - Do you kick or move in your sleep? _____
- Have you had routine bloodwork in the last 6 months? If so, can we request these results? _____
- Do you have any of the following conditions that are known to contribute to weight gain, or make weight loss more difficult (circle all that apply):
Diabetes Pre-diabetes Hypothyroid Low Testosterone
Depression Sleep Apnea Sleep Problems Menopause
Anti-depressant use Beta Blocker use Allergy medication Hormone Therapy
Steroids
- Do you currently exercise? If so, how many days per week, and for how long? (*4x/week-walking 1 hour*):

Signature: _____

Date: _____